Building a Financial Model (of a Company)

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Learn to design and create an interactive financial model of a company that adheres to the highest industry standards

Course Benefits

- Provides the tools to build well-designed, powerful models
- Bridges the gap between academic course work and real-world application
- Prepares students for interviews as well as employment in the financial world
- Covers topics included in the training provided by major banks and corporations
- Individualized attention from instructors
- Experienced instructors are seasoned financial professionals

Overview

- Includes model design, logic, construction, financial concepts and accounting treatment
- Various intermediate and advanced Excel tools along with helpful keyboard shortcuts will also be covered throughout the day
- Participants should have a solid grasp of basic accounting fundamentals and proficiency with Excel

Learning Topics

- Design a clear and logical financial model
- Develop inputs and assumptions schedules
- Use switches to create effective scenarios and value drivers
- Forecast a company's revenues and expenses
- Design and incorporate a company's income statement, balance sheet and cash flow statement
- Construct all necessary supporting schedules, including Depreciation/Capex, Working Capital, Tax, Debt, Equity
- Incorporate debt into the model
- Use Lookup functions in the model to effectively extract information
- Iterate a model with circular references

About the Marquee Group

Established in 2002, The Marquee Group specializes in providing current and aspiring financial professionals the tools they need to master the most important areas of financial modeling and analysis.

For several years, The Marquee Group has conducted the annual training programs at numerous banks, pension funds and business schools.

Program Details

Date:	Friday, March 4, 2022
Time:	9:00 am – 5:00 pm
Cost:	$125 + tax
Location:	Zoom Virtual Conferencing

For further information or to register, please contact Arush Jain at arushj@schulich.yorku.ca